

Applicant Full Name			Date of Statement	
Co-Applicant Full Name			Telephone #	
Address	City	State	Zip	

Assets	Current Value
Cash on Hand (checking/savings)	
401K/IRA/Profit Sharing Plan	
Notes/Accounts Receivable (Schd. 5)	
Marketable Securities (Schd. 2)	
Life Insurance (cash value only - Schd. 4)	
Homestead Owned (Schd. 1)	
Other Real Estate (Schd. 1)	
Automobile(s)	
Equity Value in Existing Business (Schd. 3)	
Other Personal Property	
Other Assets (specify separately)	
Total Assets	

Liabilities	Balance Owed
Mortgage on Homestead (Schd. 1)	
Home Equity or Line of Credit	
Auto Loan(s)	
Credit Cards (balance of all)	
Other Loans (property/personal)	
Accounts Payable (Schd. 6)	
All Other Liabilities	
Alimony/Child Support (balance)	
Taxes Owed	
Total Liabilities	
Net Worth (assets minus liabilities)	
Total Liabilities & Net Worth	

Monthly Income	Applicant	Co-Applicant
Salary/Wages (*)		
Commissions/Bonuses		
Rental Income		
Investment Income		
Business Income		
Other Income		
Other Income		
Total Income		

Monthly Liabilities	
Mortgage or Rent (Homestead)	
Mortgage (Other Real Estate)	
Insurance/Property Taxes	
Auto Loan/Lease Payments	
Credit Card Payments	
Alimony/Child Supports/Maint.	
Other Debt	
Total Liabilities	

*Copies of last paycheck stub & personal Federal income tax returns are required with application.

Real Estate Owned - Schedule 1 (Attach additional page as needed)

Property Type	Address	Purch. Date	Original Cost	Current Mkt Value	Mortgage Balance	Monthly Payment

Marketable Securities - Schedule 2 (Attach additional page as needed)

Name of Security	Number of Shares	Purchase Cost	Date Purchased	Current Mkt Value

